

BATSETA WINTER CONFERENCE 2026

PROGRAMME

DAY 1 Morning – 1 st June 2026				
08:07 -08:30	Welcome Address			
08:30 – 09:15	The Rise of Emerging Markets – The World as we see it today- (Speaker TBC)			
09:25 – 10:15	<p>The Power of One Degree: Small Shifts, Big Capital Impact</p> <p>Facilitator: Zama Zulu, Asset TV</p> <p>Panelist:</p> <p>Shafeeq Abrahams, CEO and PEO, EPPF</p> <p>Dr Leslie Ndawana, CEO and PEO, National Fund for Municipal Workers</p> <p>Greg Fyfe, CIO, Development Bank of Southern Africa</p> <p>Patrick Ayota, Managing Director, National Social Security Fund, Uganda</p> <p>Mike Adsetts, Global Chief Investment Officer, Momentum Multi-Manager</p>			
Breakaway session 1				
VENUE	Kings Ballroom	Seers	Warrior 1	Warrior 3
10:30-11:15	<p>The Power of One Degree:</p> <p><i>Going All In on Africa's Infrastructure.</i></p> <p>Speakers:</p> <p>Makole Mupita, Co-Founder & Fund Principal, Mahlako</p> <p>Meta Mhlarhi, Co-Founder & Fund Principal, Mahlako</p> <p>Mitesh Pema, Co-Founder & Fund Principal, Mahlako</p> <p>Chair:</p> <p>Thomas Mketelwa, CPEO KZN Municipal Pension Fund</p>	<p>From Allocation to Outcomes:</p> <p><i>Embedding Member Experience into Investment Decision-Making in African Pension Funds.</i></p> <p>Speakers:</p> <p>Nazlie Seegers, Chief Experience Officer, Salt Employee Benefits</p> <p>Chair:</p> <p>Dr Evette Vanrenen-Linford, CPEO University of Johannesburg Pension Fund and VC Chair Batseta</p>	<p>From Policy to Ambition:</p> <p><i>A Case study on the Transformation Fund.</i></p> <p>Speaker:</p> <p>Fatima Vawda, Managing Director, 27four Investment Managers</p> <p>Chair:</p> <p>Zethu Msindo, Trustee, GEPF</p>	<p>Infrastructure and Diversification: The resilience of the wider network</p> <p><i>A trustee guide to building exposure across multiple projects, sectors and counterparties.</i></p> <p>Speakers:</p> <p>Thanzi Ramukosi, Director SA Infrastructure, Ninety One</p> <p>Tshiphiri Muedi, Managing Director SA Infrastructure, Ninety One.</p> <p>Chair:</p> <p>Maemu Makhado, CPEO, Telkom Retirement Fund</p>
11:15 -12:00	Refreshments			

Plenary				
12:05 -12:45	<p align="center">Beyond Traditional Allocations: <i>Combining Returns with Local Development Objectives</i></p> <p>Speaker: Clay Lambiotte, Investment Partner, LCP</p> <p>Panelist: Sara Engo, Chief Investment Officer, Unlisted Investments, Old Mutual Investment Group, Namibia Phathutshedzo Mabogo, Deputy Chief investment Office, EPPF</p> <p>Chair: Cedrick Pila, DPO, University of South Africa Retirement Fund</p>			
Breakaway session 2				
VENUE	Kings Ballroom	Seers	Warrior 1	Warrior 3
13:00-13:45	<p>Four CEO'S in Discussion: <i>Where are you losing out on returns? Who are the Allan Grays and Coros of tomorrow?</i></p> <p>Facilitator: Mark Davids Managing Director at Motswedi Economic Transformation Specialists</p> <p>Panelists: Dineo Modungwa CEO, Ensemble Capital Vincent Anthonyrajah, CEO, Differential Capital Musi Skosana, CEO, MSM Property Fund Sisa Mayekiso, CIO, Volantis Capital</p> <p>Chair: Kelebogile Zibi, CPEO, Private Sector Security Pension Fund</p>	<p>Is infrastructure your next investment destination? <i>A trustee guide to getting it right.</i></p> <p>Speaker: Gyongyi King, CIO, Retail Investments and Private Markets, AlexForbes</p> <p>Chair: Peter Sutton, CPEO, Joint Municipal Pension Fund</p>	<p>The Cost of Disconnection: <i>What Happens When Pension Capital Leaves the JSE.</i></p> <p>Speaker: Boitumelo Mahudu, Equity Analyst, M & G</p> <p>Chair: Joseph Witbooi, Trustee, Cape Joint Municipal Pension Fund</p>	<p>Reimagining Private Equity: <i>Ownership, Governance, and Impact for Trustees</i></p> <p>Speakes: Tlhokomelo Dube, Chief Financial Officer, Revego Fund Managers Ziyaad Sarang, Chief Investment Officer, Revego Fund Managers</p> <p>Chair: Robin Coode, Finance and Audit Committee, Batseta</p>
14:00 – 15:30	Lunch			

Day 1 Afternoon - Plenary Session

15:30-16:15	<p>One Degree of Change: <i>Telling the stories of entrepreneurs built on venture capital.</i></p> <p>Facilitator: Anusha Naidu, CEO, SAVCA</p> <p>Entrepreneurs: Mitch Adam, Aions Ventures Karl Westwing, Entrepreneur</p> <p>Panelist: Ketso Gordhan, CEO, SME Fund Soyisile Mokweni, Chair, Consolidated Retirement Fund Shainal Sukha, Consultant, Sukha and Associates</p>
16:20 – 17:15	<p>Africa: <i>The unexpected safe haven in world of economic shock”</i></p> <p>Speakers: Funeka Maseko, Head of Research, Old Mutual Investment Group Brenton Lalu, Africa specialist, PIC. Christina van der Breggen, Catenate</p> <p>Chair: Kumbulani Moyo, Independent Trustee, South Africa</p>
End of Day 1 Programme	
19:00-22:00	<p>Mogodu Monday – Informal Networking Dinner Outdoor Venue: The Shebeen - Dress Warmly</p>

DAY 2 – 2nd June 2026

08:20:08:30	Welcome			
08:30 -9:15	Round Table Discussion with Regulators			
	<p>Speakers Zareena Camroodien, Head: Frontline Conduct Supervision, FSCA; Lebogang Mogashoa, Pension Funds Adjudicator, PFA</p> <p>Chair: Wanjiru Kirima, Director, Batseta</p>			
09:20 – 10:15	Keynote Address TBC			
Breakaway session 3				
VENUE	Kings Ballroom	Seers	Warrior 1	Warrior 3
10:30 -11:15	<p align="center">Think Global, Act Local</p> <p>Speakers: John-Morgan Bezuidenhout, Investment Portfolio Manager, Momentum Asset Management Namibia</p> <p>Taruvona (Mash), Mashamhanda, Investment Portfolio Manager, Momentum Multi-Manager</p> <p>Chair: Isaac Letlape, CPEO GEPF</p>	<p align="center">What if your Pension Fund helped Build the Country you plan to retire in?</p> <p>Moderated by Navin Lala, Client Director, joined by capability experts from Old Mutual Alternative Investments</p> <p>Chair: Sandile Sello, Trustee, Municipal Council Pension Fund</p>	<p align="center">Setting a course through uncharted waters: <i>Building a South African Infrastructure Benchmark</i></p> <p>Speaker: Heleen Goussard: Alternative Investment Specialist, RisCura</p> <p>Chair: Ramon Hansen, CPEO, Orian Nambian Pension Fund</p>	<p align="center">Session 1: Digital Innovation: <i>Transforming unclaimed benefits into life-changing opportunities.</i></p> <p>Speaker: Rowan Gordon, CEO, Reunyte</p> <p>Session 1: Learning from the PSPPF Experience: Addressing Non-Payment of Contributions</p> <p>Speaker: Rodney Kekana, Chair, PSSPF</p> <p>Chair: Floyd Ntombela, Trustee, NBC Umbrella Retirement Fund</p>
11:15 – 12:15	Refreshments			

Plenary Session

12:15 – 13:00

Round Table Discussion From Water Crisis to Investable Opportunity

Facilitator: [Zama Zulu](#), Asset TV

Panelist:

[Belaina Negash](#), ESG Manager, GEPF

[Thanzi Ramukosi](#), Investment Specialist at Ninety One

[Ogalaletseng Gaarekwe](#), Deputy Director General, Intergovernmental, Relations, National Treasury

[Johann Lübbe](#), Head, Water Partnership Office

Breakaway session 4

VENUE	Kings Ballroom	Seers	Warrior 1	Warrior 3
13:15 – 14:00	<p>Private Equity in Africa: <i>“Unlocking Liquidity, Successful Exits and Practical Pathways to Execution”</i></p> <p>Speaker: Joann Yoo, Partner, Development Partners International (DPI)</p> <p>Chair: Nazley Sallie, CPEO, Transnet Retirement Fund</p>	<p>From access to outcomes: <i>What Two-Pot is teaching us about member realities and long-term outcomes</i></p> <p>Speaker: Michelle Acton, FASSA, CFP® Chief Customer Officer, Old Mutual Corporate</p> <p>Chair: Lethabo Mashamaite, Licentiate Trustee, Rand Water Provident Fund</p>	<p>Continental Focus TBC</p>	<p>Projects-focused TBC</p>
14:00 -15:30	Lunch			

AFIX

LAUNCH



Launch of the African Asset Owners Forum for Infrastructure Exchange Institute		Plenary
14:45 – 15:30	<p>AFIX Launch:</p> <p>Address by AOFSA - AOFSA to AFIX: Building a Pan-African Platform for Infrastructure Investment Collaboration</p> <p>Address by MiDA - Building the African Infrastructure Investment Ecosystem Through Partnership and Capacity Development</p> <p>Address by African Development Bank – Understanding African Finance Architecture for Development Framework</p> <p>Address by Standard Bank - Building Confidence in African Infrastructure Assets</p>	<p>Speakers</p> <p>Musa Mabesa, Chair, Asset Owners Forum South Africa</p> <p>Aymeric Saha, CEO MiDA Advisors</p> <p>Ahmed Attout, Director - Financial Sector Development Department, African Development Bank</p> <p>Crosby Mkhwanazi, Head Client Coverage and Corporate Investment, Corporate and Investment Banking, Standard Bank</p>
15:30 – 16:15	<p>Fireside Chat <i>Pan-Africa Collaboration in Action; Insights from Cross Border Leaders</i></p>	<p>Facilitator: Mabatho Seeiso, Independent Trustee, South Africa</p> <p>Panelists:</p> <p>Yaw Korankye Antwi, Lead Consultant, Financial M-Doz, Consulting, Ghana</p> <p>Sabrina Jacobs, Director, Retirement Fund Institute of Namibia</p> <p>Lesotho: TBC</p> <p>Eswatini: TBC</p> <p>South Africa: TBC</p>
16:15 – 16:30	Conference Closure	Anne-Marie D’Alton , CEO, Batseta
End of Day 2 Programme		
Asset owner closed session commences – Exhibitors and Non-Asset Owner delegates depart		
18:45 -19:30	Graduation Ceremony	Sun Park
19:30 – 22:00	Networking Dinner – Local by Nature, Lekker by Choice	Sun Park

DAY 3 – 3rd June 2026

Exclusive Asset Owners forum for Infrastructure Exchange Master Class

Time	Activity	Facilitators
09:00 – 09:15	Welcoming	Anne-Marie D’Alton , CEO, Batseta and Secretary to the Asset Owners Forum South Africa
09:15 – 09:45	Master Class 1 Understanding Infrastructure: Definition, Categories and Key Risks	Heleen Goussard , Alternative Investment, RisCura
09:50 – 10:20	Master Class 2 Making Infrastructure Bankable: Practical Approaches to Unlock Private Capital	Nasiru Braimah , Capital Mobilization & Partnerships, African Finance Corporation
10:30 – 11:15	Master Class 3 Case Studies on Pan Africa Infrastructure Investments in Energy	Facilitator: Nadine Mentor , MiDA Advisors TBC
11:30 – 12:00	World Cafe AFIX Signals and Sentiments	Tanya Concalves , Edulife
12:00 – 12:30	Site Visit Briefing	Anne-Marie D’Alton, Secretary, AOFSA
12:30	Closure	
Post-Closure	Brunch	
	Travel to Johannesburg	

DAY 4 – 4th June 2026

AFIX Site Visits in Johannesburg for International Delegates Only

Time	Activity	
10:00 – 11:00	Site Visits, Presentations and Briefings	
11:00 – 15:00	Walk About Site Visit - Johannesburg <ul style="list-style-type: none">• Data Center in Waterfall City, Midrand• Student Accommodation - Pretoria	
16:00 – 18:00	Afternoon Cocktail	