

Winter **CONFERENCE 2022**

**Responsive,
Resilient,
Responsible – R₃**

Date: 06-07 June 2022

Attendance: In-Person

Venue: The Emperors Palace

PRESENTATIONS

Presentations

Presentations	Topic	Speaker
Plenary Session: No Presentation	<i>A Retirement Funds Strategy: What the future holds.</i>	<i>Speaker: Caroline Henry - Chairman of Eskom Pension and Provident Fund</i> <i>Speaker: Shafeeq Abrahams - Chief Executive and Principal Officer at Eskom Pension and Provident Fund</i>
Plenary Session: No Presentation	<i>In Studio with Asset TV on - A practical approach to ESG from a South African perspective. How important is the “S”? A case study on SASOL.</i>	<i>Facilitator: Puseletso Mbele - Asset TV Anchor - Consultant</i> <i>Speaker: Asanda Notshe - Chief Investment Officer at Mazi Asset Management</i> <i>Speaker: Jan Mahlangu - Retirement Funds Coordinator at Cosatu</i> <i>Speaker: Fatima Vawda - Managing Director 27four Investment Managers.</i>

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<u>Download Presentation</u>	<i>Private Equity version 4.0 – the dawn of a new era for investors</i>	<i>Facilitator: Seipati Moichela – Portfolio Manager - Real Assets at Eskom Pension and Provident Fund</i> <i>Speakers: Tim Boole - Head of Product Management Private Equity at Schroders</i>
<u>Download Presentation</u>	<i>Investing in Agriculture as a Primary Catalyst to Achieving the SDGs</i>	<i>Chair: Bashkar Latchman – Practising Independent Principal Officer and Trustee</i> <i>Speaker: Werner Opperman – Portfolio Manager at 27four Investment Managers (Agriculture)</i>
<u>Download Presentation</u>	<i>Building “resilient” equity portfolios in an uncertain world</i>	<i>Facilitator: Lin Sanford - Mondi Mpac Group Fund, Pension and Provident</i> <i>Speaker: Kaitlin Byrne - Equity Portfolio Manager at M&G Investments</i>
<u>Download Rapid Fire 1 Presentation</u>	<i>Rapid Fire: 1. Impact Barometer</i>	<i>Speaker (1): Adam Bennot - Head of Responsible Investment, RisCura</i>
<u>Download Rapid Fire 2 Presentation</u>	<i>Rapid Fire 2. ESG Integration: RIO Guide</i>	<i>Speaker (2): Cecilia Murai – IFC</i>

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<u>Download Presentation</u>	<i>Perspectives at the Global Green Table How retirement funds should approach global investments as responsible investors</i>	<i>Facilitator: Leslie Ndawana – National Fund for Municipal Workers</i> <i>Session Moderator: Sinenhlanhla (Sne) Dlamini - Head of Institutional Client Management</i> <i>Speaker: Bonolo Marogo – Portfolio Manager – Global Equity Multi Management at PIC</i> <i>Speaker: Neelash Hansjee – Portfolio Manager – MacroSolutions at Old Mutual Investment Group</i>
<u>Download Presentation</u>	<i>Investing in Agriculture as a Primary Catalyst to Achieving the SDGs</i>	<i>Facilitator: Kutlwano Mokhele - National Union of Metalworkers of South Africa</i> <i>Speaker: Tshegofatso Sekgwele - Investment Specialist</i> <i>Speaker: Pawan Singh – Infrastructure Portfolio Manager Alternatives at Sanlam Investments</i>
<u>Download Presentation</u>	<i>Shaping the future through investing with non-traditional asset classes: returns with a difference</i>	<i>Facilitator: Malizole Mdlekeza – MDM Actuaries</i> <i>Speaker: Kamini Naidoo – Portfolio Manager, alternative investments at Momentum Investments</i>

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<u><i>Download Presentation</i></u>	<i>Rapid Fire: Navigating the Markets in an Upside-Down World</i>	<i>Facilitator: Giselle Gould - Borwa Financial Services Speaker: Michael Power - Strategist at Ninety One</i>

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<u>Download Presentation</u>	<i>Maintaining balance through turbulent markets</i>	<i>Facilitator: Thomas Mketelwa – KZN Municipal Pension Fund</i> <i>Speaker: Clay Lambiotte - Head of Investment</i> <i>Speaker: Lizelle Van Schalkwyk - Investment Consultant at LCP</i>
No Presentation	<i>How deliberate Impact Investment delivers real-world ROI</i>	<i>Facilitator: Adam Esat - Motor Industry Retirement Funds</i> <i>Speaker: Gugulethu Mfuphi – Financial Journalist and Conversationalist</i> <i>Speaker: Phathutshedzo Mabogo – Deputy Chief Investment Officer, Eskom Pension and Provident Fund</i> <i>Speaker: Lerato Kumalo - Chief ESG and Impact</i> <i>Speaker: Benedict Mongalo – Managing Director, Impact Investment Partners at Novare</i>
<u>Download Presentation</u>	<i>How retirement funds have ‘waved’ through the pandemic</i>	<i>Facilitator: Frans Phakgadi – Mineworkers Provident Fund</i> <i>Speaker: Deloshinee Maharaj – Senior Consultant at Old Mutual Corporate Consultants (OMCC)</i>

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<u>Download Presentation</u>	<i>Ripping up the rule book. How to invest amidst seismic</i>	<i>Facilitator: Wanjiru Kirima – Independent Trustee</i> <i>Speaker: Tim Garratt - Client Service Director at Baillie Gifford</i>
<u>Download Video</u>	<i>Reg 28: An opportunity to propel real returns and real impact in SA</i>	<i>Facilitator: Mathabo Makhaya - Mineworkers Provident Fund</i> <i>Speakers: Selina Nalane - Client Service Professional at Old Mutual Alternative Investments</i> <i>Speaker: Sean Friend - Investment Director, CIO: SADC (AIIM)</i> <i>Speaker: Ettienne De Kock - Head of Business Development, Impact Investing at Old Mutual Alternative Investments</i>
<u>Download Presentation</u>	<i>Show me the IMPACT!</i>	<i>Facilitator: Lavinia Khangala</i> <i>Speaker: Malcolm Fair - Managing Director, RisCura</i>

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Plenary Session: No Presentation	<i>In Studio with Asset TV: In conversation with the Adjudicator and the Regulator</i>	<i>Facilitator: Puseletso Mbele - Asset TV Anchor</i> <i>Session Facilitator: Chantal Manson - National, Pension Lawyers Association</i> <i>Speaker: Adv. Muvhango Lukhaimane - Pension Funds Adjudicator</i> <i>Speaker: Olano Makhubela - Divisional Executive: Retirement Funds Supervision at Financial Sector Conduct Authority</i>

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<u>Download Presentation</u>	<i>Thought leadership in Infrastructure investing and navigating the changing regulatory landscape</i>	<i>Facilitator: Siyabonga Mthalande- Government Employees Pension Fund</i> <i>Speaker: Bashier Omar – Portfolio Manager at Ninety One</i> <i>Speaker: Alastair Herbertson -Director at Ninety One</i>
<u>Download Presentation</u>	<i>Venture Capital with Impact</i>	<i>Facilitator: Phaṭhutshedzo Mabogo - Eskom Pension and Provident Fund</i> <i>Speaker: Amrish Narrandes - Head: Private Equity & Venture Capital</i> <i>Speaker: Maseabi Marageni - Head: Business Development at Futuregrowth</i>
<u>Download Presentation</u>	<i>Trust the Process: A strategic approach to building resilient retirement portfolios and incorporating passive</i>	<i>Facilitator: William Nkutha – UCT Retirement Fund</i> <i>Speaker: Gareth Stobie - MD at CoreShares</i>

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Plenary Sessions

Plenary Session: No Presentation

In Studio with Asset TV: Asset Owners Forum South Africa: The value of coalitions and collaboration on infrastructure investments

Facilitator: Chloe Mulder - Asset TV Anchor

Panelist: Ndabe Mkhize - Chair of the Investment Working Committee at AOFSA

Panelist (Virtual): Roselyn Spencer - Managing Director – MiDA Advisors

Panelist: Musa Mabesa - Chair of AOFSA

Panelist (Virtual): Rudi Dicks - Head of Project Management Office at Private office of the Presidency

Plenary Session: No Presentation

Rapid Fire: In Studio with Asset TV: Partnering for Success: ESG and Climate Change intervention supporting retirement funds

Facilitator: Chloe Mulder - Asset TV Anchor

Session Moderator: Xolisa Dhlamini - Managing Executive for distribution at Sanlam Corporate.

Panelist: Sarah McPhail - Director in the Financial Sector Policy Unit within National Treasury, South Africa

Panelist: Takalani Lukhaimane - Conduct Supervision Department at FSCA

Panelist: Norbert Fullerton - LCP



THANK YOU