

WINTER CONFERENCE

2023

#BeSmart



 Sun City, North West Province  12-13 June 2023

Catch up on presentations now

Programme Day 1

Batseta Winter Conference

Video Recording:

https://video.wixstatic.com/video/0e1cb7_668d6649408141ea871bb5d132825e88/1080p/mp4/file.mp4

Topic: Virtual Keynote Address: **SA blueprint for inclusive and sustainable socio-economic growth**

Chair: Radesh Maharaj, Board Director: Batseta and John Oliphant, Chairman, CRISA Committee

Speaker: Mr. Paul Mashatile, Deputy President of the Republic of South Africa

Programme Day 1

Batseta Winter Conference

No Presentation

Topic: Fireside Chat Just Transition – Creating the South Africa we want.

Speakers:

Dipak Patel, Head: Climate Finance and Innovation at the South African Presidential Climate Commission (PCC)

Shafeeq Abrahams, Eskom Pension and Provident Fund

Norbert Fullerton, Partner, LCP

Jan Mahlangu, COSATU

Programme Day 1

Batseta Winter Conference

Futuregrowth Presentation

Topic: “Venture Capital: Empowering South African Pension Funds through Innovation and Impact”

Chair: Mandla Nkosi, Transport Sector Retirement Fund

Speakers:

Amrish Narrandes, Head: Private Equity & Venture Capital, Futuregrowth

Maseabi Marageni, Head: Business Development, Futuregrowth

Programme Day 1

Batseta Winter Conference

Sarasin Presentation

Topic: international outlook: Climate Change - The high carbon transition on the road to net zero

Chair: Matshidiso Nyembe, Randwater Retirement Fund

Speaker: Natasha Landell-Mills, Partner, Head of Stewardship, SARASIN

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Programme Day 1

Batseta Winter Conference

Old Mutual Corporate Presentation

Topic: Findings of asset managers' Approach to Responsible Investment & Transformation

Chair: Kgomotso Ramokala, Telkom Retirement Fund

Speaker: Chinell Bermosky, Investment Consultant, Old Mutual Corporate

Programme Day 1

Batseta Winter Conference

No Presentation

Topic: Investing for a better tomorrow: Urgent action is required to avert climate risk in South Africa.

Chair: Karthi Pillay, Independent Trustee/PO

Speaker: Thanzi Ramukosi, Investment Specialist, Ninety One

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RisCura Presentation

Topic: How to Smartly use global balanced solutions in your fund's investment strategy

Chair: Layla Savahl, Cape Municipal Pension Fund

Speakers:

Olebogeng Mathibe, Business Development Manager, RisCura

Lebogang Mohlabeng, Investment Consultant, RisCura

Programme Day 1

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Baillie Gifford & Co Presentation

Topic: China: why retirement funds should allocate to the region

Chair: Lin Sanford, Mondi Mpact Group Fund

Speaker: Ben Buckler, Client Service Director Baillie Gifford and Co

Programme Day 1

Batseta Winter Conference

Ashburton Investments Presentation

Topic: The importance of asset and liability management in an increasingly uncertain world

Chair: Siyabonga Mthlane, GEPE

Speakers:

Albert Botha, Head of Fixed Income, Ashburton Investments

Chris Siriram, Head of LDI and Structuring, Ashburton Investments

Programme Day 1

Batseta Winter Conference

Topic: A decade of Investing in Africa

Chair: Kobus Hanekom, Batseta Board Director

Speakers:

Sibo Khumalo, Head of Institutional Business, Steyn Capital Management

André Steyn, Chief Executive Officer and Chief Investment Officer, Steyn Capital Management

Zintle Twala, Analyst, Steyn Capital Management

[Steyn Capital Presentation](#)

Programme Day 1

Batseta Winter Conference

No Presentation

Topic: Infrastructure Development: Building an inclusive future for fund members together.

Chair: Malizole Mdlekeza, MDM Actuaries

Panel:

Musa Mabesa, Chair AOFSA

Roselyn Spencer, MD, MiDA

Sonja Saunderson, Eskom Pension and Provident Fund

Programme Day 1

Batseta Winter Conference

NFMW Presentation

Topic: Holistic approach to impact: A Retirement Fund case study in South Africa (National Fund for Municipal Workers)

Hosts: Ayanda Gaqa

Speakers:

Leslie Ndawana, PO, NFMW

Charles Antonio, Board Chairman, NFMW

Programme Day 1

Batseta Winter Conference

Topic: How do you invest for GENERATIONAL IMPACT in SA?

- Lessons from the last 20 years
- Allocating purpose driven capital

Chair: Thamani Naidoo, KZN Clothing Industry Provident Fund

Speakers:

Tania Swanepoel, Head: Environmental, Social and Governance (ESG), Old Mutual Alternative Investments

Vuyo Ntoi, Co-Managing Director: AIIM

Ria Papier, Client Director: Old Mutual Private Equity

Selina Nalane, Client Director, OMAI

[OMAI Presentation](#)

[OMAI Video](#)

Programme Day 1

Batseta Winter Conference

Momentum Investments Presentation

Topic: Driving impact and changing lives through social infrastructure investments “A win-win for pension funds and communities”

Chair: Grace Chauke, Transport Sector Retirement Fund

Speaker:

Motlatsi Mutlanyane, Head of Alternatives at Momentum Investments

Programme Day 1

Batseta Winter Conference

Robeco Presentation

Topic: ESG, regulation and impact: the future of sustainable investing

Chair: Soyisile Mokweni, Consolidated Retirement Fund

Moderator: Kenneth Robertson, Head of Client Portfolio Management Sustainable Investing at Robeco

Speakers:

Sonja Saunderson, Chief Investment Officer at the Eskom Pension and Provident Fund

Wilma de Groot, Head of the Core Quant Equities capability and Head of the Quant Equity Portfolio Management team, Robeco

Programme Day 1

Batseta Winter Conference

Sanlam Investments Presentation

Topic: SME lending and the impact on small businesses to grow

Chair: Bryan Shuping, Moriting Wealth Managers

Speaker: Vukile Themba-Mketo: Private Debt Portfolio Manager, Sanlam Investments

Programme Day 2

Batseta Winter Conference

Topic: From the Regulator/ Adjudicator's desk

Chair: Nazley Sallie, Director, Batseta

Speakers:

Muvhango Lukhaimane, Pension Funds Adjudicator

Naheem Essop, Senior Legal Advisor, Pension Funds Adjudicator

Wilma Mokupo, Head of Department, Retirement Funds, Financial Sector Conduct Authority

[PFA Presentation](#)

[FSCA Presentation](#)

Programme Day 2

Batseta Winter Conference

Alexforbes Presentation

Topic: Member Engagement Theme: Alexforbes' innovation on how members of funds can/should be engaged in a dynamic market environment

Chair: Xolani Dube, Natal Joint Municipal Pension/ Provident Fund

Speaker: Avishal Seeth, Head: Retirements Consulting, Alexforbes

Programme Day 2

Batseta Winter Conference

LCP Presentation

Topic: Investing with purpose: How technology can give you greater insight and clarity of purpose when designing your strategy

Chair: Letsatsi Moleli, Tshwane Municipal Provident Fund

Speaker:

Clay Lambiotte, Senior Partner – Investment, LCP

Conville Raymond Britz, General Manager Investments, GIPF

Programme Day 2

Batseta Winter Conference

27four Presentation

Topic: Applying Machine Learning for Tactical Asset Allocation

Chair: William Nkutha, UCT Retirement Fund

Speaker: Professor Daniel Page, 27four Investment Managers

Programme Day 2

Batseta Winter Conference

M&G Investments Presentation

Topic: Integrating ESG in an investment strategy: Risks, Returns and Opportunities for alpha

Chair: Lerato Mogopudi, Transport Sector Retirement Fund

Speakers:

Ielhaam Ismail, Equity Analyst, M&G Investments

Yusuf Mowlana, Portfolio Manager, M&G Investments

Programme Day 2

Batseta Winter Conference

OMIG Presentation

Topic: Investing for a future worth retiring in

Chair: Solly Matheba, Tshwane Municipal Provident Fund

Speaker: Mpho Mtsi, Client Director, OMIG

Programme Day 2

Batseta Winter Conference

[10x Investments Presentation](#)

Topic: The Future of Default Investment Strategies

Chair: Floyd Ntombela, NBC

Speaker: Chris Rule, Head of Client Solutions, 10X Investments

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Schroders Presentation

Topic: Ask tougher questions, get better answers.

Chair: George Strauss, Transnet Retirement Fund

Speaker: Kondi Nkosi, South Africa Country Head, Schroders

Programme Day 2

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KZNMPF Presentation

Topic: Retirement Fund Solutions: (TCF) Innovative ways to meet members' needs

Hosts: Ayanda Gaqa

Speaker: Thomas Mketelwa, KZN Municipal Pension Fund

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THANK YOU