Agricultural financing and its challenges

17 May 2022

Download Presentation	**Topic: Agricultural financing and its challenges** **Speaker: Johan Fourie | Corporate Legal Advisor at 27four Investment Managers** **Host: Kgomotso Ramokala | Principal Officer at Telkom Retirement Fund** **Topic Synopsis:** The availability of financing for South African agricultural producers

Managing global equity from South Africa

17 May 2022

Download Presentation	**Topic: Managing global equity from South Africa** **Speaker: Andreas van der Horst | Portfolio Manager at Mazi Management** **Topic Synopsis:** Mazi Asset Management demonstrates how to successfully manage global equities from South Africa. They will share insights on their quality investment style approach, the benefits of a buy-and-hold philosophy, the ongoing use of data analytics to identify and manage risk in a concentrated global fund, and the benefits of a diverse team and a unique culture

The Value Opportunity

12 April 2022

Download Presentation	**Topic: The Value Opportunity** **Speaker: Liam Nunn | Fund Manager, Equity Value at Schroders** **Host: Moabi Ditsheho | CPEO at Mafikeng City Council Pension Fund** **Topic Synopsis:** The last few years have been undeniably tough for value. However, this year, the debate over value and growth investment styles has been less clear cut, after periods of eye-catching relative outperformance for value. Whilst value is seeing somewhat of a renaissance, the gap in fundamental valuation between the most highly rated and the least highly rated shares globally remains at extreme levels, which we believe, is where the opportunity lies.

Credit as the tool for infrastructure investments

12 April 2022

[Download Presentation]	**Topic: Credit as the tool for infrastructure investments** **Speaker: Steven Loubser | Portfolio Manager at Ninety One** **Speaker: Steven Naidoo | Co-Portfolio Manager at Ninety One** **Host: Jolly Mokorosi | Board Director at Batseta** **Topic Synopsis:** What are the infrastructure investment opportunities that currently exist in SA and the rest of Africa? What risk and return signatures do asset classes offer? Join Steven Loubser, portfolio manager and Stephen Naidoo, co-portfolio manager at Ninety One as they outline the investment case for credit infrastructure investments and its importance.

Asset Allocation and Solutions Investing – Impact of the new 45% max in foreign assets

22 March 2022

Download Presentation	**Topic: Practical proposals for quick wins in the commercial umbrella fund market** **Speaker: Urvesh Desai | Portfolio Manager at Old Mutual Investment Group (MacroSolutions)** **Host: Anne-Marie D'Alton | CEO at Batseta** **Topic Synopsis:** The recent change to allow investors to invest up to 45% in foreign assets is a significant change to the investing environment. How does this impact the asset allocation decisions you have to make and how you should be thinking about investing globally?

Practical proposals for quick wins in the commercial umbrella fund market

22 March 2022

Download Presentation	**Topic: Practical proposals for quick wins in the commercial umbrella fund market** **Speaker: David Gluckman | Chairman of the Board at Sanlam Umbrella Fund** **Speaker: Steven Nathan | Founder at 10X** **Host: William Nkutha | Deputy Principal Officer at University of Cape Town Retirement Fund** **Topic Synopsis:** Commercial umbrella funds are set to play an increasingly important role in restructuring the retirement funds industry for the ultimate benefit of members. This much is clear from the massive consolidation trend already underway, as well as more recent Government pronouncements. David Gluckman (Chairman of the Sanlam Umbrella Fund Board) and Steven Nathan (Founder of 10X) have been two of the leading figures in this space over the past decade, and both have the significant practical experience to assess likely quick wins that can benefit members. In this webinar, they will unpack the key industry trends, the likely way forward from Government, as well as the product, features that are likely to win over the next few years in a highly competitive market. David will also highlight key learnings from his 2 years as Chairman of the Sanlam Umbrella Fund Board, and the specific strategies that Sanlam has planned in this space.

Infrastructure Investing: Opportunities and Risks

28 February 2022

Download Presentation	**Topic: Infrastructure Investing: Opportunities and Risks** **Speaker: Jason Lightfoot | Portfolio Manager at Futuregrowth Asset Management** **Host: Duduza Khosana | Executive Director at Royance Advisory and Consulting Services** **Topic Synopsis:** Jason will take you through the risks and opportunities you can expect when investing in this sector.

Webinar Part 1 | The case for Infrastructure

28 February 2022

Download Presentation	**Topic: Webinar Part 1 | The case for Infrastructure** **Speaker: Sinenhlanhla Sine Zule | Investment Specialist at Ninety One** **Speaker: Nathaniel Micklem | Portfolio Manager at Ninety One** **Host: Alani Coetzer | Principal Executive Officer & Employee Benefits Lead at Ernst & Young Provident Fund & Batseta** **Topic Synopsis:** What is the infrastructure opportunity in South Africa and how can allocators play a role in financing its development? As alternative investments are becoming increasingly popular, investors have to expand their investment opportunity set, given the challenging outlook for traditional asset classes. Join Nathaniel Micklem, portfolio manager and Sine Zulu, investment specialist at Ninety One as they unpack infrastructure and frame the investment opportunity.

Staying invested – why should you care?

08 FEBRUARY 2022

Download Presentation	**Topic: Staying invested – why should you care?** **Speaker: Theo Terblanche | Executive Head of Investment Management @Momentum Investments** Topic Synopsis: We often hear investors should ‘stay invested’. But why? Members making too many interfering decisions in their retirement plans at the wrong points in time, albeit seemingly for logical reasons, can be extremely detrimental in the longer term. Staying invested, however, sounds easier than it really is, due to our inherent desire to control and manage our investment outcome. Theo Terblanche, Executive Head of Investment Management at Momentum Investments, will discuss why staying invested is important and why trustees should care.

WORKSHOP ON THE RELEASE OF TWO RETIREMENT REFORM DISCUSSION PAPERS FOR PUBLIC COMMENT: PART TWO

02 FEBRUARY 2022

Download Presentation Watch Workshop Recording	**Topic: Workshop on the release of two retirement reform discussion papers for public comment: part two** **Hosts: Kobus Hanekom, Jolly Mokorosi and Frans Phakgadi- Board Directors at Batseta** **Topic Synopsis:** These sessions will accommodate the commercial funds, the employer sponsored funds and the industry funds to meet separately in order to help develop a response to the proposals that are aligned with their unique needs and requirements. Should you have strong views on any of the proposals please let us know beforehand. If you would like an opportunity to address a particular forum on the 2nd you are also invited to let us know in advance by emailing us on bianca@batseta.org.za Session Details Industry Funds - 09h00-11h00 Employer sponsored Funds - 11h00-13h00 Commercial Funds - 13h00-15h00

WORKSHOP ON THE RELEASE OF TWO RETIREMENT REFORM DISCUSSION PAPERS FOR PUBLIC COMMENT

26 January 2022

[Two-Pot System Discussion Presentation] [Governance Commercial Funds Presentation] [Implications for employer sponsored standalone funds Presentation] [Watch Workshop Recording]	**Topic: Workshop on National Treasury Proposed Retirement Reforms** **Hosts: Radesh Maharaj-Board Chairperson at Batseta and Kobus Hanekom Board Director at Batseta** **Topic Synopsis:** On 14 December 2021, National Treasury published two important papers for comment by the end of January 2022 • The governance of Umbrella Funds • The two pot system The proposals contained in these papers will have a significant impact on all funds, not just umbrella funds. We invite you to attend the Batseta scheduled workshop to discuss these proposals (and the comments received), and finalise the Batseta comment.