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ASSET MANAGEMENT



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CONTENTS

CONFERENCE AGENDA: DAY 1	6
CONFERENCE AGENDA: DAY 2	10
OUR BOARD OF DIRECTORS	12
SECRETARIAT	13
CONFERENCE HOST	14
PLENARY MODERATORS	15
CONFERENCE CHAIRS	17
CONFERENCE SPEAKERS	19
EXHIBITORS & FLOOR PLAN	23
CORPORATE SPONSORS	24
EXHIBITORS	25
EMERGING SERVICE PROVIDERS	26
MEDIA PARTNERS	26
GRADUATIONS & DESIGNATIONS	27
ACKNOWLEDGEMENTS	29



CEO'S WELCOME



It is my great pleasure to welcome you to the Batseta Winter Conference 2025.

This annual gathering is not only a cornerstone event for the retirement fund industry but also a powerful platform for collaboration, learning, and strategic engagement. Held at the vibrant Emperors Palace in Kempton Park, Gauteng, this year's conference promises to bring together over 600 key decision-makers, trustees, and professionals from across the country.

The Batseta Winter Conference provides a unique opportunity for organizations to align their brand with excellence, innovation, and leadership in the retirement fund sector. Our sponsorship and exhibition opportunities are designed to offer maximum exposure — from prominent branding across conference materials to high-impact interactions with our delegates. Whether through tailored sponsorship packages, participation in our dynamic exhibit hall, or advertising in our widely distributed programme, your organization will have the chance to connect with an influential audience in a meaningful way.

We encourage you to explore the exciting possibilities outlined in our sponsorship prospectus. Join us as we shape the future of the retirement fund industry together — through shared insight, thought leadership, and meaningful connections.

I look forward to welcoming you in person and to a truly inspiring and impactful conference.

Warm regards,

Mrs. Anne-Marie D'Alton Chief Executive Officer | Batseta

CONFERENCE AGENDA

DAY 1 - 9 JUNE 2025			
MC: Jolly Mokorosi, Director Batseta			
08:10 -08:30	Welcome Address		
08:30 - 09:25	In Conversation with Gugulethu Mfuphi		
	Navigating a Chaotic World: Finding Clarity in Times of Change		
	Panelists:		
	Rudi Dicks, Head of the Project Management Office (PMO), Private Office of the President		
	Sonja Saunderson, Chief Investment Officer, EPPF		
	James Mnyupe, Head of the Namibia Green Hydrogen Programme		
	Nathaniel Micklem, Co Head of Emerging Market Alternative Credit, Ninety One		

BREAKAWAY SESSIONS				
VENUE	ASSEMBLY	NCC	SENATE 1	SENATE 2
09:45 -10:30	Adapting to the two-pot system: Balancing short-term access with long-term security. Chair: Seipati Mochela Portfolio Manager, Real Assets Eskom Pension and Provident Fund (EPPF) Speaker(s): Mike Adsetts, ClO Momentum Multi-Manager Rob Southey, Head of Asset Consulting, Momentum Karabo Seima, Senior Portfolio Manager Momentum Asset Management	"Optimising offshore allocations in the context of, the two pot system and emerging mega trends". Chair: Lin Sanford Principal Charted Executive Officer, Mondi Impact Group Fund(CPEO) Speaker: Tom Farrell, Partner, LCP	Topic What If the Best Returns Aren't in the Market? Moderator: Refilwe Moloto Economic & Strategic Advisor Panelists: Chumani Kula Co-Head: Old Mutual Private Equity Vuyo Ntoi Co-Managing Director, AllM Mervyn Naidoo CEO, ACTOM Anton Potgieter, CEO, The Logistics Group	Unpacking key trends in sustainability, energy and climate change regulation: implications for retirement funds Chair: Kgomotso Ramokala Charted Executive Principal Officer, Telkom Retirement Fund Speaker: Lee Swan Head of Sustainability, Alexforbes
10:30 - 11:30	Refr	reshments - Center Co	ourt – Exhibition Centr	re

11:40 - 12:15	Panel Discussion			
	PSPPF Case Study: Protecting Those Who Protect Us			
		Speak	ker:	
		Malcolm Fair, Managin		
12:15 - 12h45		Baillie Gi	fford	
		Topic		
	"Navigating	tomorrow: finding opp		edictable"
		Speak		
	Diana	Philip, Investment Speci		ford
\/FNUE	ACCEMPIN	BREAKAWAY SESSIC	T. Control of the con	CENTATE
VENUE 12:55-13:40	ASSEMBLY Topic	NCC Topic	SENATE 1 Topic	SENATE 2 Topic
12.00-10.40	"Private Markets:	"Adopting a	"Systematic	Leveraging Data
	How Retirement	forward-thinking	Investing.	to enhance
	Funds Can Capture	mindset: prioritizing	Navigating Risk,	Financial Literacy
	the Benefits and	sustainability and	Unlocking Long-	and Inclusion for
	Avoid the Pitfalls."	long-term gains for	Term Value".	Fund Members.
		future generations."		Chair:
	Chair:	Chair:	Chair:	Maemo Makhado
	Khumbulani Moyo	Busisiwe Khangale	Joseph Witbooi	Deputy Principal
	SASSETA Board	Charted Executive	Trustee, MCPF	Officer, Telkom
	Member	Principal Officer, Sonae Acuruo		Retirement Fund
		Pension and Provident		
		Fund		
	Speaker:	Charles (a)	Speaker:	Speaker:
	Rory Ord, Group	Speaker(s): Meta Mhlarhi	Reza Fakie, Portfolio	Nazlie Seegers
	Executive and Head	Director and Fund	Manager, Old Mutual	Chief Experience Officer, Salt
	of Private Markets, 27Four	Principal Principal	Investment Group	Employee Benefits
	Lii Gai	Mitesh Pema		Jaco Wasserfall
		Director and Fund		CEO and Founder
		Principal, Mahlako		of The Benefit
				Counsellor
13:40 -14:45	Lunch			
	Center Court - Exhibition Centre			

14:45-16:30	Roundtable with Prof JJ Tabane
	B20 in Africa: Unlocking growth opportunities in the Continent of Unbounded Promise
	Musa Mabesa, Principal Executive Officer, Government Employees Pension Fund, GEPF
	Michael Hillary, Group Executive: Financing Operations - DBSA
	Phakama Mbikwana, Executive Vice President Corporate & Investment Banking Infrastructure South Africa, Standard Bank
	Brenton Lalu, Investment Specialist for Africa, PIC.
	Pre- Dinner Drinks - Center Court - Exhibition Centre
	Closure of Day 1

18:15 - 23:00	Day 1 - Evening Programme
	Graduation and Networking Dinner - Assembly Room
	Pre-Dinner gathering - Center Court
	Gala Dinner - Assembly Room
19:00 - 19:45	Graduation
19:45 - 23:00	Delegates are warmly invited to experience and enjoy the exceptional hospitality provided by Batseta



YOU ARE INVITED OD JUNE 2025

GALA NIGHT

EMPERORS PALACE



EMPERORS PALACE

TIME: 18:30 - 23:00

VENUE: ASSEMBLY

DRESS CODE: SMART CASUAL

	DAY 2	- 10 JUNE 2025		
08h45-9h00	MC: Jolly Mokorosi, Director Batseta Setting the Conference Scene			
09h00-9h40	Round Table Discussion			
091100 - 91140				
	Navigating Policy, Reg	ulation, and Adjudicatio Approaches	n: Key Challenges and	
		Moderator:		
	Wanjiru	Kirima, Batseta Board Me	ember	
		Panelists:		
	Zareena Camroodien, Depart FSCA and Adv Muvhan	tmental Head: Fund Gover go Lukhaimane Pension F		
09h40 - 0h15		Topic:		
	Data meets judgement: Ke	-		
	years of "quai	ntamental" global equiti	es investing.	
		Speaker:		
	Aiman Shanks - Investmer	nt Director, Quantitative Eq	uity Products, Schroders	
		WAY SESSIONS		
VENUE	ASSEMBLY	NCC	SENATE 1	
10h15-11h00	Topic	Topic	Topic	
	Navigating shifting	Prosper Title:	Beyond borders: The	
		-	_	
	global inflation dynamics:	Prospering Through	case for Quality when	
	global inflation dynamics: Multi-asset investment	-	_	
	global inflation dynamics:	Prospering Through Consistency.	case for Quality when	
	global inflation dynamics: Multi-asset investment strategies for growing and	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just	case for Quality when	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital.	Prospering Through Consistency. Investment Success is About Winning	case for Quality when certainty is scarce	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair:	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just	case for Quality when certainty is scarce Chair:	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital.	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points.	case for Quality when certainty is scarce Chair: Kelebogile Zibi	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair: Elias Msiza	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Chair: Isaac Letlape Benefits Manager,	case for Quality when certainty is scarce Chair: Kelebogile Zibi Principal Officer at the	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair: Elias Msiza Acting Principal Officer,	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Chair: Isaac Letlape Benefits Manager, Government	case for Quality when certainty is scarce Chair: Kelebogile Zibi	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair: Elias Msiza Acting Principal Officer, Municipal Councillors	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Chair: Isaac Letlape Benefits Manager,	case for Quality when certainty is scarce Chair: Kelebogile Zibi Principal Officer at the Private Security Sector	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair: Elias Msiza Acting Principal Officer, Municipal Councillors	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Chair: Isaac Letlape Benefits Manager, Government Employees Pension	case for Quality when certainty is scarce Chair: Kelebogile Zibi Principal Officer at the Private Security Sector Unclaimed Benefits	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair: Elias Msiza Acting Principal Officer, Municipal Councillors Pension Fund	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Chair: Isaac Letlape Benefits Manager, Government Employees Pension Fund Speaker(s): Nico Katzke	Chair: Kelebogile Zibi Principal Officer at the Private Security Sector Unclaimed Benefits Provident Fund Speaker: Sumesh Chetty, Portfolio	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair: Elias Msiza Acting Principal Officer, Municipal Councillors Pension Fund Speaker:	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Chair: Isaac Letlape Benefits Manager, Government Employees Pension Fund Speaker(s):	Chair: Kelebogile Zibi Principal Officer at the Private Security Sector Unclaimed Benefits Provident Fund Speaker:	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair: Elias Msiza Acting Principal Officer, Municipal Councillors Pension Fund Speaker: Unathi Loos, Portfolio	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Chair: Isaac Letlape Benefits Manager, Government Employees Pension Fund Speaker(s): Nico Katzke Head of Portfolio Solutions Duma Mxenge	Chair: Kelebogile Zibi Principal Officer at the Private Security Sector Unclaimed Benefits Provident Fund Speaker: Sumesh Chetty, Portfolio	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair: Elias Msiza Acting Principal Officer, Municipal Councillors Pension Fund Speaker: Unathi Loos, Portfolio	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Chair: Isaac Letlape Benefits Manager, Government Employees Pension Fund Speaker(s): Nico Katzke Head of Portfolio Solutions Duma Mxenge Head of Business &	Chair: Kelebogile Zibi Principal Officer at the Private Security Sector Unclaimed Benefits Provident Fund Speaker: Sumesh Chetty, Portfolio	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair: Elias Msiza Acting Principal Officer, Municipal Councillors Pension Fund Speaker: Unathi Loos, Portfolio	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Chair: Isaac Letlape Benefits Manager, Government Employees Pension Fund Speaker(s): Nico Katzke Head of Portfolio Solutions Duma Mxenge Head of Business & Market Development,	Chair: Kelebogile Zibi Principal Officer at the Private Security Sector Unclaimed Benefits Provident Fund Speaker: Sumesh Chetty, Portfolio	
	global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Chair: Elias Msiza Acting Principal Officer, Municipal Councillors Pension Fund Speaker: Unathi Loos, Portfolio	Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Chair: Isaac Letlape Benefits Manager, Government Employees Pension Fund Speaker(s): Nico Katzke Head of Portfolio Solutions Duma Mxenge Head of Business &	Chair: Kelebogile Zibi Principal Officer at the Private Security Sector Unclaimed Benefits Provident Fund Speaker: Sumesh Chetty, Portfolio	

VENUE	ASSEMBLY	NCC	
11h00 -11h45	Topic Key Concepts of Al & Machine Learning and Practical Applications for Retirement Funds	Topic Digital Innovation: Changing the landscape for Unclaimed Benefits.	
	Chair: Zanele Shongwe, Director Batseta Speaker: Chetan Ramlall, Head: Quantitive Research, Systematic Solutions Lungile Macuacua Analyst, Systematic Solutions, Stanlib	Chair: Thandeka Tsoledi Transnet and Transport Pension and Retirement Funds Office of the Principal Officer Speaker: Rowan Gordon, CEO, Robin Hood Unclaimed Benefits Jonathan Lamb Head: Channels & Partnerships, Standard Bank Kabelo van der Merwe Head of Strategic Programmes, Liberty Corporate Unclaimed Benefits	
11: 45- 13:15		BRUNCH	
13h15-14h00	USA Executive Orders on E and Ens Tendai Matika, Head of A Nokwa Shafeeq Abrahams	er Court - Exhibition Cer DEI: Bridging the Tension Bridging Equal Opportunity from Moderator: Africa, Responsible Investive Panelist: Inda Mahori - Interim CEO,	etween Promoting Diversity for All. ment Ecosystems, PRI FSTC cipal Officer, EPPF
14:00 - 14:30		CLOSURE	
		for your patronage cravel safely	

OUR BOARD OF DIRECTORS



BONGI MKHIZE Chairman



DR. EVETTE VANRENEN-LINFORD Vice-Chair



WANJIRU KIRIMA Non-Executive Director



MUSA MABESA Non-Executive Director



JOLLY MOKOROSI Non-Executive Director



DR. LESLIE NDAWANA Non-Executive Director



FRANS PHAKGADI Non-Executive Director



SHAFEEQ ABRAHAMS Non-Executive Director



SOYISILE MOKWENI Non-Executive Director



DAVID SELEKE
Non-Executive Director



ROBIN COODE

Non-Executive Director



ZANELE SHONGWE Non-Executive Director

SECRETARIAT



ANNE-MARIE D'ALTON
Chief Executive
Officer



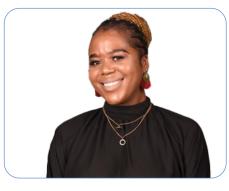
LUCRETIA MOSING
Financial and Administration
Manager



NHLANHLA SIBOTO Education and Training Manager



JABU MNGXEKEZA Education and Training Administrator



SHERON MOKGOTO Education and Training Co-ordinator



MMALETSATSI MAHLALELA Financial Administrator



GLORIA NTABA Receptionist



ELIZABETH RAMELEPE Office Assistant



ORATILE MATLAPENG
Communications Specialist



MESHACK NENE Finance and Admin Assitant



NJABULO NKOSI Communications Intern



LUYANDA HADEBE Communications Intern

CONFERENCE HOST





JOLLY MOKOROSI
Non-Executive Director

Jolly Mokorosi is a Johannesburg-based Executive Principal Officer, independent retirement fund trustee, director, and seasoned business leader with extensive experience in South Africa's financial services sector. She currently serves as Chairperson of the Sanlam Umbrella Funds, a board member of the Classic Retail Retirement Funds, and Executive Principal Officer of the SAMRO Retirement Annuity Fund. Jolly's influence in the retirement and investment industry includes her role as a non-executive director of Batseta, inaugural Deputy Chair of Batseta's Asset Owners Forum, and active member of the Southern Africa Pension Fund Investment Forum Advisory Committee. She has also contributed to shaping sustainable finance as a committee member of the National Treasury's Taxonomy for Green Finance Working Group and the Johannesburg Stock Exchange's Sustainability Advisory Committee.

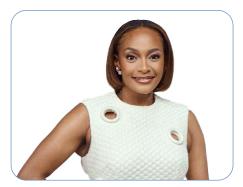
Her commitment to financial inclusion and education led her to establish Wealth@Work, a platform that empowers individuals with financial literacy and tools to make informed decisions. She contributes regularly to leading financial publications and facilitates trustee training through Mokorosi Financial Consulting and ASISA's Retirement Fund Trustee Education Program. Her passion for social impact is further demonstrated by her tenure as Chair of Mother2Mothers (M2M) South Africa, a global non-profit that employs and empowers women living with HIV as community health workers. Under her leadership, M2M advanced its mission to deliver vital healthcare services to families, fostering healthier communities across the continent.

In April 2025, Jolly made history as the first woman appointed Chairperson of the Sanlam Umbrella Fund, reinforcing the fund's and Sanlam Corporate's commitment to transformation and forward-thinking leadership. She succeeded David Gluckman, under whose guidance the fund grew its Assets Under Management by R80 billion during the pandemic, reaching over R125 billion. With her deep experience from roles in retirement funds and industry forums, Jolly is well positioned to continue driving value, inclusivity, and strong governance. Trustees and peers have praised her fairness, strategic mindset, and willingness to challenge the status quo in pursuit of improved outcomes for fund members.

PLENARY MODERATORS

Gugulethu Mfuphi is a seasoned orator and financial journalist known for her expertise in financial markets, economic data, and current affairs. As Senior Anchor on CNBC Africa and host of KayaBiz on Kaya 959, she engages industry leaders across the continent with clarity and insight. She also serves as a Conference Chair, Panel Moderator, and Programme Director at major business events.

Her career highlights include reporting from the World Economic Forum in Davos and moderating conferences for leading organizations such as The MasterCard Foundation, Investec, and the International Labour Organisation. Gugulethu has built her media career through roles at Talk Radio 702, SAFM, Lotus FM, and City Press, gaining experience across radio, TV, print, and digital platforms.



GUGULETHU MFUPHI
Multi-Award Winning Broadcaster
of KayaBiz on Kaya959, Financial
Journalist and Global Moderator



PROF J. J. TABANE

Communication Strategist, Political

Commentator, Businessman and

Television Presenter

Prof JJ Tabane is a prominent communications expert and media professional, currently Professor of Communications at UNISA's School of Business Leadership and Adjunct Professor of Media Studies at the University of Botswana. He has lectured at Wits University, edited Leadership and BBQ magazines, and anchored the award-winning "Power to Truth" on eNCA.

Starting his career in 1989 as a ministerial spokesperson at age 25, he has since held senior roles including Communications Advisor to the Chamber of Mines and the African Development Bank, VP of Communications at South African Airways, and CEO of Graphicor. He has served on the boards of Altron, Powertech, and the UWC Foundation, and held leadership roles at UWC and North-West University. Prof Tabane holds a PhD in Media Studies from Wits, with additional degrees from the University of Limpopo, UWC, and Nelson Mandela University, and has completed executive programmes at Wits and UCT.

Ms. Kirima is a recognized giant in the Retirement Fund Industry across Southern Africa and the broader continent. She serves as a board member of BATSETA – the Council of Retirement Funds for South Africa – and is a former Chairperson of the organization (formerly known as the Principal Officers Association). Ms. Kirima also holds key advisory and leadership roles in regional bodies such as the Southern African Pension Fund Investment Forum (SAPFIF) and the Pension Fund Forum, where she chairs the Principal Officer and Trustees Forum. A respected thought leader, she is a regular speaker and contributor at both African and international retirement and investment conferences.

With over 30 years of experience, Ms. Kirima has served as an Independent Board and Committee Member for pension regulators, corporate boards, retirement schemes, and medical schemes across South Africa and countries including Kenya, Botswana, Nigeria, Namibia, Lesotho, Eswatini, Ivory Coast, Uganda, and Tanzania. She holds numerous high-profile appointments, such as Trustee of Momentum/Metropolitan FundsAtWork and Momentum Corporate Retirement Funds—where she chairs the Finance and Investment Committee and sits on the Audit Committee. She is also Chairperson of the Transnet Second Defined Benefit Fund, Chairperson of the Standard Bank Beneficiary Fund (and its Audit Committee), and Principal Officer for Shell/SAPREF.



WANJIRU KIRIMA Director, Batseta





TENDAI MATIKA
Head of Africa, Responsible
Investment Ecosystems (PRI)

Tendai Matika is the Head of Africa, Responsible Investment Ecosystems at the UN-supported Principles for Responsible Investment (PRI), an organization with over 5,300 signatories representingmore than US\$128 trillion in assets under management. In this role, she leads efforts to promote responsible investment practices across Sub-Saharan Africa and coordinates the regional implementation of global PRI initiatives to drive meaningful progress among signatories.

Prior to joining the PRI, Tendai worked at the Global Reporting Initiative (GRI), supporting African organizations in measuring and reporting their environmental, social, and economic impacts. She is deeply committed to advancing sustainable finance and accountability across the continent. Tendai holds a Master of Philosophy in Social Policy and Development with distinction. She also holds degrees in Development Studies and Public Governance.

CONFERENCE CHAIRS



SEIPATI MOCHELA
Portfolio Manager, Real Assets,
Eskom Pension and Provident Fund



LIN SANFORD
Principal Charted Executive Officer,
Mondi Impact Group Fund (CPEO)



KGOMOTSO RAMOKALA
Charted Executive Principal Officer,
Telkom Retirement Fund



KHUMBULANI MOYO SASSETA Board Member



BUSISIWE KHANGALE

Charted Executive Principal Officer, Sonae

Acuruo Pension and Provident Fund



JOSEPH WITBOOI Cape Municipal Pension Fund



MAEMO MAKHADO
Deputy Principal Officer, Telkom
Retirement Fund

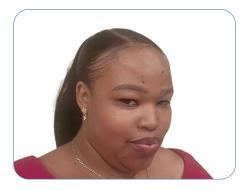


ELIAS MSIZA

Acting Principal Officer, Municipal
Councillors Pension Fund



ISAAC LETLAPE
Benefits Manager, Government
Employees Pension Fund



KELEBOGILE ZIBI
Principal Officer at the Private
Security Sector Unclaimed Benefits
Provident Fund



ZANELE SHONGWE Batseta Director



THANDEKA TSOLEDI
Transnet and Transport Pension
and Retirement Funds Office of the
Principal Officer



ZETHU MSINDO Trustee, GEPF

CONFERENCE SPEAKERS



RUDI DICKS
Head of (PMO), Private Office of the
President



SONJA SAUNDERSON Chief Investment Officer, EPPF



JAMES MNYUPE Head of the Namibia Green Hydrogen Programme



NATHANIEL MICKLEM
Co Head of Emerging Market
Alternative Credit, Ninety One



MIKE ADSETTS
CIO Momentum Multi-Manager



ROB SOUTHEY
Head of Asset Consulting, Momentum



KARABO SEIMA Senior Portfolio Manager, Momentum Asset Management



TOM FARRELL Partner, LCP



REFILWE MOLOTO
Independant, Economic & Strategic
Advisor



CHUMANI KULA
Co-Head: Old Mutual Private Equity



VUYO NTOI
Co-Managing Director, AllM



MERVYN NAIDOO CEO, ACTOM



ANTON POTGIETER
CEO, The Logistics Group



LEE SWANHead of Sustainability, Alexforbes



MALCOLM FAIR
Managing Director, RisCura



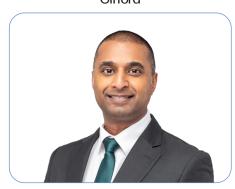
DIANA PHILIP Investment Specialist Director, Baillie Gifford



RORY ORD
Group Executive and Head of Private
Markets, 27Four



META MHLARHI
Director and Fund Principal, Mahlako



MITESH PEMA
Director and Fund Principal, Mahlako



REZA FAKIE
Portfolio Manager, Old Mutual
Investment Group



NAZLIE SEEGERS
Chief Experience Officer, Salt
Employee Benefits



MUSA MABESA
Principal Executive Officer, GEPF



MICHAEL HILLARY
Group Executive: Financing
Operations, DBSA



TEBOHO MAKHABANE Head: ESG & Impact, Sanlam Investments



PHAKAMA MBIKWANA

Executive VP: Corporate & Investment

Banking Infrastructure SA, Standard Bank



BRENTON LALU Investment Specialist for Africa, PIC



ZAREENA CAMROODIEN

Departmental Head: Fund Governance
and Trustee Conduct, FSCA



ADV MUVHANGO LUKHAIMANE Pension Funds Adjudicator, PFA



AIMAN SHANKS
Investment Director: Quantitative
Equity Products, Schroders



UNATHI LOOS
Portfolio Manager, M&G Investments



NICO KATZKE
Head of Portfolio Solutions, Sanlam
Investments



DUMA MXENGE
Head of Business & Market
Development, Sanlam Investments



SUMESH CHETTY

Co-Portfolio Manager, Ninety One



CHETAN RAMLALL
Head: Quantitative Research, Stanlib



LUNGILE MACUACUAE
Analyst: Systematic Solutions, Stanlib



ROWAN GORDON
CEO, Robin Hood Unclaimed Benefits



JONATHAN LAMB Head: Channels & Partnerships, Standard Bank



KABELO VAN DER MERWE Liberty Corporate Unclaimed Benefits



NOKWANDA MAHORI Interim CEO, FSTC

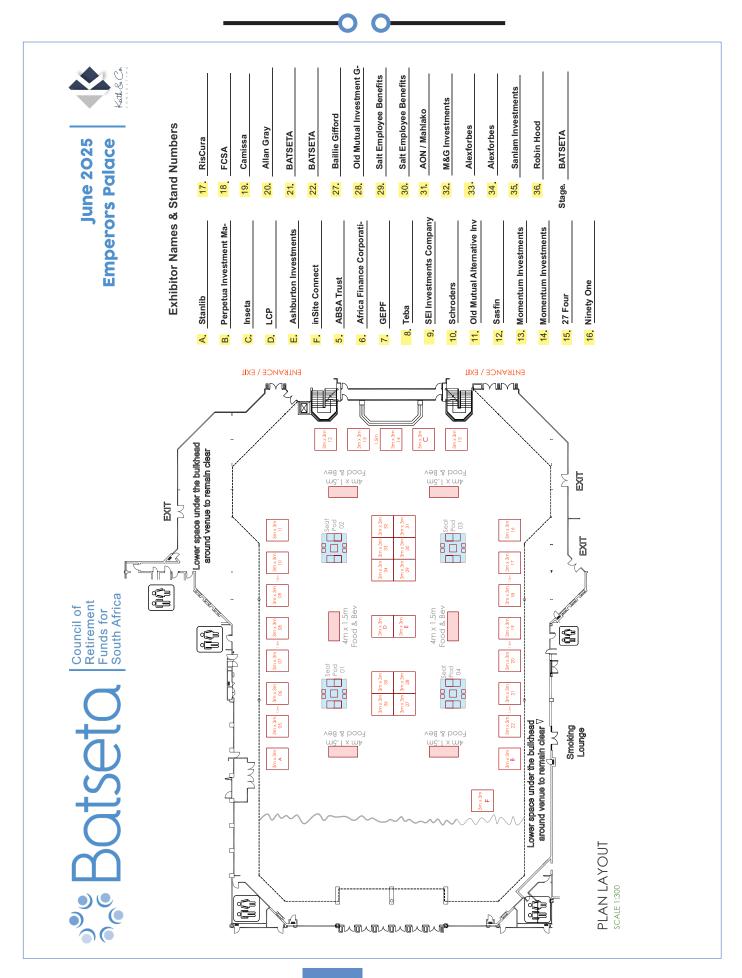


JACO WASSERFALL
CEO and Founder of The Benefit
Counsellor



SHAFEEQ ABRAHAMS
Chief Executive and Principal Officer,
EPPF

EXHIBITORS AND FLOOR PLANS



CORPORATE SPONSORS





























Investments

Schroders

STANLIB





EXHIBITORS





























EMERGING SERVICE PROVIDERS

RÖBIN HOOD

MEDIA PARTNER



GRADUATIONS & DESIGNATIONS

Trustees Graduates 2025			
Surname	Name	Fund Name	
Du Plessis	Henry	Cape Municipal Pension Fund	
Hagglund	Beatrice	Municipal Workers Retirement Fund	
Imbayago	Socrates	MIEPF	
Mashamaite	Lethabo	Rand Water Provident Fund	
Mayisela	Sipho	Electrical Contracting Industry Pension and Provident Funds	
Mkandawira	Joseph	Municipal Workers Retirement Fund	
Mmola	Mpanyane	Government Employees Pension Fund	
Mokoena	Thokozane	Iscor employees umbrella Provident fund	
Moyo	Kumbulani	Private Security Sector Provident Fund	
Mphuti	Arthur	Chemical Industries National Provident Fund	
Msindo	Zethu	Government Employees Pension Fund	
Ndamase	Mteteleli	Municipal Workers Retirement Fund	
Ndzishe	Matthews	Municipal Workers Retirement Fund	
Nephawe	Paul	Private Security Sector Provident Fund	
Nkhuoa	Lineo	Government Employees Pension Fund	
Nkunjana	Buyiswa	Government Employees Pension Fund	
Pillay	Desigan	Electrical Contracting Industry Pension Fund	
Rispel	Dorianne	Food Sector Retirement Fund	
Sali	Noxolo	Municipal Workers Retirement Fund	
Sebitlo	Molefi Aaron	Mineworkers Provident Fund	
Seboane	Jonathan	Iscor Employee Umbrella Provident Fund	
Sibiya	Samuel	Municipal Workers Retirement Fund	
Sidzamba	Thamsanqa	Germiston Municipal Retirement Fund	
Sokabo	Zibelezinhle	Motor Industry Retirement Fund	
Straton	Michael	Electrical Contracting Industry Pension Fund	
Thebehadi	Radithobane	Municipal Workers Retirement Fund	
Thulare	Phuthego	Municipal Workers Retirement Fund	
Toni	Sindile	Consolidated Retirement Fund	
Tshap	Ishmael	Food Sector Retirement Fund	
Tsokodibane	Molatela	SkillsBench	
Van Nieuwenhuyzen	Bernard	Government Employees Pension Fund	
Zwedzi	Humbulani	Diepmeadow Pension Fund	

Principal Officer Gratuates 2025			
Surname	Name	Fund Name	
Dumakude	Thandazani	Motor Industry Retirement Fund	
Khangale	Busisiwe	Sonae Arauco South Africa	
Makhado	Maemu	Telkom Retirement Fund	
Mokoena	Right	Iscor Umbrella Employees Pension Fund	
Moleli	Letsatsi	Tshwane Municipal Pension Fund	
Ndabeni	Wanda Ndabazovuyo	Private Security Sector Provident Fund	
Nsutsha	Nokuthula	Masakhane Provident Fund	
Raletjena	Reginald Phuti	Masakhane Provident Fund	
Rao	Ugeshnee	NBC Holdings	
Sekonyela	Veteran	Masakhane Provident Fund	
Sutton	Peter	Joint Municipal Pension Fund	
Witbooi	Heronimus	Napotel Pension Fund	

Designations			
Surname	Name	Fund Name	Designation
Sutton	Peter	Joint Municipal Pension Fund	CPEO
Makhado	Maemu	Telkom Retirement Fund	CPEO
Khangale	Busisiwe	Sonae Arauco South Africa	CPEO
Theron	Martie	RFS Umbrella Provident Fund	CPEO
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