

February 2023

Trustee Election 2023: Sanlam Umbrella Fund

The Sanlam Umbrella Fund is in the process of preparing a shortlist of independent professional trustees for the next trustee election that will take place during April and May 2023.

Interested parties may apply by emailing their CV for consideration to the Deputy Principal Officer by **Friday, 17 March 2023** at SUFPO@sanlam.co.za.

Click below to read more about the process.

Read More: Trustee Election 2023: Sanlam Umbrella Fund

The Sanlam Umbrella Fund (consisting of 3 funds namely the Sanlam Umbrella Pension Fund, Sanlam Umbrella Provident Fund and the Sanlam Unity Umbrella Fund) is in the process of preparing a shortlist of independent professional trustees for the next trustee election that will take place during April and May 2023. Member representatives who serve on the Joint Forum, established by each participating employer, are entitled to elect Member Representative Trustees from a list of industry professionals that are independent of the Sponsor, Sanlam. Elected trustees will serve for a period of three plus years and will be required to attend at least three trustee meetings per annum (in person). Trustees will be remunerated in accordance with an agreed remuneration protocol. Persons who make it onto the shortlist will be required to have the knowledge, training and independence to help manage and control a large commercial umbrella fund and have the stature to represent and act in the best interests of the members.

The Sanlam Umbrella Fund embraces diversity and equity. Therefore, our commitment to transformation will inform our trustee recruitment process. This commitment is what drives us to achieve diversity as a key goal. This is representative of the demographics of our society as well as people with disabilities.

Interested parties may submit a CV for consideration to the Deputy Principal Officer by **17 March 2023** via email: SUFPO@sanlam.co.za.