

**MONDAY MORNING PROGRAMME 18 JUNE 2018**

Conference Chairpersons: Ayanda Gaqa and Tashia Jithoo

Time	Where	Topic	Speakers
07:00 – 08:15	Foyer area ICC Arena	<b>REGISTRATION</b>	
08:20 – 08:35	Plenary (Hall5CD&Hall6)	Welcome	Speaker: Isaac Ramputa, Chairperson, Batseta
08:35 – 09:10	Plenary (Hall5CD&Hall6)	Key Note Address Governance and the Law: When change comes knocking... <a href="#">Download</a>	Speaker: Muvhango Lukaimane, Pension Funds Adjudicator (PFA)
09:15 – 09:25	Plenary (Hall5CD&Hall6)	GRADUATION CEREMONY	Speaker: Anne-Marie D'Alton, CEO, Batseta
09:40 – 10:20	Breakaway 1 (Plenary - Hall 5CD & Hall 6)	Africa's Rising: Why aren't we looking at it?  <a href="#">Download</a>	Chair: Karthi Pillay, Telkom Retirement Fund  Speaker: Godfrey Mawanza, Head of Africa Franchise; Roy Mutooni, Analyst, Absa Asset Management
09:40 – 10:20	Breakaway 2 (Meeting Room 22A) Upper Level	International perspective: "Investments, governance and a changing world"  <a href="#">Download</a>	Chair: Thomas Mketelwa, Chair, KZN Municipal Workers fund Speaker: Simon Fox, Senior Portfolio Manager Aberdeen Standard
09:40 – 10:20	Breakaway 3 (Hall 4A)	Why employee benefits need to go beyond creating financial well-being for individuals to creating a well-being economy for South Africa  <a href="#">Download</a>	Chair: Bashkar Latchman, Independent PO Speaker: Anne Cabot- Alletzhauser, Head of the Alexander Forbes Research Institute
09:40 – 10:20	Breakaway 4 (MeetingRoom22B) Upper Level	The Retirement Journey Cradle-to-Grave  <a href="#">Download</a>	Chair: Alison Jackson, CPEO, Deloitte & Touche Pension & Provident Fund Speaker: Petri Greeff, Executive, RisCura

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Time	Where	Topic	Speakers
09:40 – 10:20	Breakaway 5 (MeetingRoom 12A) Ground Level	Today's Trustee Innovative Trustee Education Offering  <a href="#">Download</a>	Chair: Isaac Ramputa, Chairperson, Batseta  Speakers: Allan Greenblo, Founding Editor of Today's Trustee; Adrian Bertrand, TT Education, Trevor Chandler, ASSA
09:40 – 10:20	Breakaway 6 (Hall 4B)	Municipal Retirement Fund Session Rationalisation of retirement funds within local government  <a href="#">Download</a>	Chair: Sean Samons, CPEO, National Fund for Municipal Workers  Speaker: Adv Jan Koekemoer
10:20 – 11:15	Hall 4CD & 5AB	<b>REFRESHMENTS</b>	
11:15 – 11:55	Plenary (Hall5CD&Hall 6)	Navigating Global Challenges: Do trustees think alike?	Chair: Sbu Luthuli, Director, Batseta Speakers: Aymeric Saha, Managing Director, NASP- USAID Investment Partnership, Wanjiru Kirima, Consultant & former chair Batseta

**MONDAY AFTERNOON PROGRAMME 18 JUNE 2018**  
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Time	Where	Topic	Speakers
Page 1 of 4 12:05 – 12:45	Breakaway 1 (Plenary - Hall 5CD & Hall 6)	<b>Regulatory Disruption &amp; Compliance:</b> Displacing confusion by accepting an answer, is a good way of getting the wrong answer  <a href="#">Download</a>	<b>Chair:</b> Zwelisha Mabuza, PO, UNISWA Pension Funds <b>Speaker:</b> Craig Taylor, Principal officer, Fedgroup Funds; Nooriah Kirsten, Compliance Officer, Fedgroup; Jeanetta Hendricks, Sponsored Trustee, Fedgroup Funds
12:50 – 13:30		<b>A “heart-to-heart” on Utilising Long-Term Capital for Change</b>  <a href="#">Download</a>	<b>Chair:</b> Ronny Myambo, Transport Sector Retirement Fund <b>Moderator:</b> Khaya Gobodo, Managing Director: Asset Management; OMIG  <b>Panel:</b> Jon Duncan, Head Responsible Investment, Vuyo Ntoi, Investment Director, Southern Africa, OMIG
12:05 – 12:45	Breakaway 2 (Hall 4A)	<b>“Building, buying or borrowing”</b> How Alternative Investment SOLUTIONS can positively impact the retirement fund member returns  <a href="#">Download</a>	<b>Chair:</b> Mabatho Seeiso, Independent Trustee  <b>Panel:</b> Pawan Singh, Head of Multi-Strategy & Alternatives, Sanlam Investments; Peter Townsend, Portfolio Manager for Africa Investments, Sanlam Investments
12:50 – 13:30		<b>Shaping the future of disability benefits:</b> Unlocking a healthy, engaged and productive workforce  <a href="#">Download</a>	<b>Chair:</b> Dave Renke, APO, Germiston Municipal Retirement Fund <b>Speaker:</b> Nashalin Portrag, Marketing Actuary and Head: Specialised Risk Solutions, Momentum Corporate
12:05 – 12:45	Breakaway 3 (Meeting room 22A) Upper Level	<b>Understanding RETIREMENT FUND COSTS:</b> Unpacking the new ASISA guidelines on costs and disclosures  <a href="#">Download</a>	<b>Chair:</b> Gordon Archibald, Unilever Pension Fund <b>Speaker:</b> Michelle Acton, Principal Consultant, Old Mutual Corporate Consultants
12:50 – 13:30		<b>Africa, the Private Markets Opportunity for South African Retirement Funds</b>  <a href="#">Download</a>	<b>Chair:</b> Philda Mpephu, APEO, Mineworkers Provident Fund <b>Speaker:</b> Kobina (Kobi) Sam, Investment Principal, Africa Private Equity, Investec Asset Management

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Time	Where	Topic	Speakers
Page 2 of 4 14:40	Plenary (Hall 5CD & Hall 6)	Welcome back	Conference Chairs
14:40 – 15:25	Plenary (Hall 5CD & Hall 6)	<b>Infrastructure Development:</b> Improving value for money	<b>Chair:</b> Stephen Smith, Member of the Economic & Savings Policy Board Committee; Nopasika Lila, CEO & PEO, EPPF <b>Panel:</b> Jan Mahlangu, retirement fund co-ordinator, COSATU, Gerson Kamatuka, Deputy Chairperson, Retirement Funds Institute of Namibia, Mabatho Seeiso, Independent Trustee, Fulu Makwetla, Principal, Thirdway Investment Partners
15:30 – 16:15	Breakaway 1 (Plenary - Hall 5CD & Hall 6)	<b>Trustee Stream:</b> Financial Inclusion: The first step to transforming your Fund  <a href="#">Not available yet</a>	<b>Chair:</b> Siphon Sidu, Batseta <b>Facilitator:</b> Sbu Luthuli, Batseta <b>Panel:</b> Joe Letswalo, Transport Sector Retirement Fund Ronny Myambo, Transport Sector Retirement Fund
15:30 – 16:15	Breakaway 2 (Hall 4 A)	<b>Principal Officer Stream:</b> Fund Operation: The agenda of the Board  <a href="#">Download</a>	<b>Chair:</b> Anne-Marie D’Alton, CEO, Batseta <b>Speaker:</b> Krappie Eloff, Education and Training Manager, Batseta
16:45	CLOSURE		

TUESDAY PROGRAMME 19 JUNE 2018			
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Time	Where	Topic	Speakers
07:00 – 08:15	Hall 4CD & 5AB	REGISTRATION	
08:30 – 08:40	Plenary (Hall5CD& Hall6)	Welcome	Conference chairs
08:40 – 09:25		Public Consultation: Draft Notices on the TCF guide for Retirement Funds	Chair: Tashia Jithoo, Independent Consultant Speaker: Olano Makhubela, Financial Sector Conduct Authority
		<a href="#">Download</a>	
09:30 – 10:15	Breakaway 1 Plenary (Hall5CD& Hall6)	Building, buying and/or borrowing How Alternative Investment SOLUTIONS can positively impact the retirement fund member returns	Chair: Evette Vanrenen- Linford, CPEO: UJ Pension Fund, UJ Defined Benefit Pension Fund Moderator: Mabatho Seeiso, Independent Trustee Speaker: Pawan Singh, Head of Multi-Strategy, Sanlam Investments
		<a href="#">Download</a>	
10:25 – 11:05		Regulatory Disruption & Compliance: Displacing confusion by accepting an answer, is a good way of getting the wrong answer	Chair: Moabi Ditseho, Independent CPEO, Mafikeng City Council Pension Fund Speakers: Craig Taylor, Principal officer, Fedgroup Funds; Nooriah Kirsten, Compliance Officer, Fedgroup; Jeanetta Hendricks, Sponsored Trustee, Fedgroup Funds
		<a href="#">Download</a>	
09:30 – 10:15	Breakaway 2 (Hall 4A)	Shaping the future of disability benefits: Unlocking a healthy, engaged and productive workforce	Chair: Dudu Buthelezi, CPEO, PRASA Provident Fund Speaker: Nashalin Portrag, Marketing Actuary and Head: Specialised Risk Solutions, Momentum Corporate
		<a href="#">Download</a>	
10:25 – 11:05		A “heart-to-heart” on Utilising Long-Term Capital for Change	Chair: Ismail Bhoola, CPEO, SA Quantum Moderator: Khaya Gobodo, Managing Director: Asset Management; OMIG Panel: Jon Duncan, Head Responsible Investment; Vuyo Ntoi, Investment Director, Southern Africa, OMIG
		<a href="#">Download</a>	

TUESDAY PROGRAMME 19 JUNE 2018			
Conference Chairpersons: Ayanda Gaqa and Tashia Jithoo			
Time	Where	Topic	Speakers
09:30 -10:15	Breakaway 3 (Hall 4B)	International perspective: Investments, governance and a changing world	Chair: Enos Ngutshane, Chair, PRASA Provident Fund Speaker: Simon Fox, Senior Portfolio Manager, Aberdeen Standard Investments
		<a href="#">Download</a>	
10:25 –11:05		Understanding Retirement Fund Costs: Unpacking the new ASISA guidelines on costs and disclosures	Chair: Evette Vanrenen- Linford, CPEO: UJ Pension Fund, UJ Defined Benefit Pension Fund Speaker: Michelle Acton, Principal Consultant, Business Development, Old Mutual Corporate Consultants
		<a href="#">Download</a>	
09:30-10:15	Breakaway 4 (Meeting Room22A) Upper Level	The Retirement Journey – Cradle-to-Grave	Chair: Mandla Nkosi, CPEO, Transport Sector Speaker: Petri Greeff, Executive, RisCura
		<a href="#">Download</a>	
10:25 – 11:05		Stepping up to lead and shape the future of pension fund investment	Chair: Fiona Butler-Emmett, APEO, Batseta Board Member Speaker: Michael Prinsloo, Managing Executive: Institutional Research and Product Development, Alexander Forbes
		<a href="#">Not available yet</a>	
09:30 – 10:15	Breakaway 5 (Meeting room22B) Upper Level	Africa’s Rising: Why aren’t we looking at it?	Chair: Roger Spence, Liberty Corporate Selection Umbrella Fund Godfrey Mwanza, Head of Africa Franchise; Roy Mutooni, Analyst, Absa Asset Management
		<a href="#">Download</a>	
10:25 – 11:05		INSETA: How INSETA supports retirement funds	Chair: Krappie Eloff, Batseta Speaker: Adeline Singh, INSETA
11:50 – 12:15	Plenary (Hall5CD&Hall6)	CONFERENCE ACTION ROAD MAP - 2019	Isaac Ramputa, Chairperson, Batseta; Anne-Marie D’Alton, CEO, Batseta
CLOSURE			