

PRINCIPAL OFFICER

- be actively involved in Board meetings of a Pension / Provident or similar Fund for a minimum of 2 years
- be an active Principal Officer, Deputy Principal Officer, or Trustee of a Fund
- have been actively involved, observed, or facilitated in a compliance audit of a Fund
- have a minimum of an NQF Level 5 qualification related to financial services or equivalent
- provide a detailed CV and a letter from a Fund they are involved with granting them permission to submit the required information and documentation for the RPL process with their application form
- confirm their mentor for their workplace experience for the RPL process. Such a mentor should be a registered Principal Officer. Submit the proof of payment of the Registration Fee with the application forms.