Batseta
Council of Retirement Funds for South Africa

2020 Virtual Conference Programme

Navigating the new Normal

15-16 September 2020

TUESDAY, 15 SEPTEMBER 2020 DAY 1 MORNING SESSION MC: Ms Mabatho Seeiso (Professional Trustee & Independent Chairperson)			
SERIES 1- INFRASTURE DEVELOPMENT			
Download Presentation	**Infrastructure Investment: What is a "bankable project?"** Nazmeera Moola, Head of SA Investments, Deputy MD, Ninety One will discuss the following: •Investment opportunities in South Africa and Africa in accordance with Regulation 28 •Looking at infrastructure project characteristics •When is a project bankable •How to assess the bankability of a project		Nazmeera Moola, **Ninety One**
Download Presentation	**ASISA Standard on infrastructure?**		Heleen Goussand, **RisCura**
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Presentations	Topic Summary	Speaker	

SERIES 2 – IMPACT INVESTING			
Download Presentation	**Impact Investment for Social, Environmental and Financial Returns.** Prescient Investment Management has a holistic and integrated approach to sustainable investing. We believe that we have a duty to ensure that capital flows are directed in such a way that they generate a positive environmental and social impact, while delivering superior risk-adjusted returns. Jessica Phalafala highlights our impact investing initiatives through the Prescient Clean Energy and Infrastructure Debt Fund and discusses the manner in which we systematically uphold the impact investing theme in our broader investment process by means of an in-house ESG risk analysis tool.		Jessica Phalafala, **Prescient Investment Management**
Download Presentation	**Investing for a more sustainable South Africa** In a post COVID world, in the wake of an IMF package and facing a barrage of bad socio-economic news, here we are in South Africa in an industry which marshalls around R5 trillion. How do we invest to make this a better South Africa?		Malcolm Fair, **RisCura**

WEDNESDAY, 16 SEPTEMBER 2020 DAY 2 MORNING SESSION MC: Ms Linda Mateza (Vice-Chairperson: Batseta)			
SERIES 4: ESG/ SUSTAINABLE INVESTING			
Not available for the public domain	**The asset manager of the future** A multi-faceted approach that incorporates themes around key topics influencing decision making processes around ESG/RI credentials, Inequality, Diversity and Transformation to name a few	 	Khaya Gobodo, **Old Mutual Investment Group** Jon Duncan, **Old Mutual Investment Group**

Not available for the public domain	**How ESG can create real impact on the group** ESG is gaining traction and recognition among both the investment management and investor communities. As investors start to ask questions about what the purpose and impact of their investments are, beyond a singular focus on return, unlisted alternative assets can demonstrate in a very focused way how supporting ESG principles can generate returns for investors as well as have a tangible and lasting impacts.		Mike Adsetts, **Momentum Investments**
	SERIES 5: PRIVATE EQUITY		
Download Presentation	**The Demonstration of Private Equity** Private Equity is an increasingly relevant asset class for private investors and becoming more accessible. This is due to a variety of both push and pull factors. Push factors: •Lower returns from public markets due to the low yield environment •Shrinking public markets as companies choosing to stay private for longer •Portfolio diversification by accessing companies across the ownership cycle Pull factors: •Technology opening up new opportunities and reducing barriers for private investors •Growing demand from private investors mean private equity managers want to cater for the new market growth Tim Boole, Head of Product Management for Schroders Private Equity, will examine these in detail and share what this could mean for your investment portfolio.		Tim Boole, **Schroders Private Equity**

Download Presentation	As an asset class private equity is very well suited to the long-term investment horizon of pension funds and investing now can potentially lock in future distributions to correspond with benefit payments in future years - with the added advantage of providing diversification and higher returns that public equities. We invite you to join us in this session today to look at why private equity is a suitable and attractive asset class for pension funds, ways to invest into private equity funds and also explain some of the different characteristics in more detail. We also have the privilege of an interview with Peter Willner, Head of Alternative Assets at Siemens Financial Services GmbH, the manager of the Siemens Pension Schemes. We will discuss how their pension fund first made the decision to invest in Private Equity, the hurdles the faced, the route they took and how the private equity portfolio has grown and developed over the past 20+ years.	 	Treena Magnuire, **Moravia Capital Investments** Svenja Becker, **Moravia Capital Investments** Peter Willner, **Siemans Group of Pension Funds**
Download Presentation	**Benefits of private equity secondaries and its role in the ecosystem** how long must this be?		Juan Coetzer, **Sasfin**
Download Presentation	**Creating value in your private equity portfolio using and ESG framework** This session will discuss how investors can create impact and lasting value with private equity investments. We will consider which aspects of the mid-market make it a compelling space to implement value creation strategies. We will also look at how ESG and value creation strategies can be integrated into all phases of the investment process, specifically considering the tools and practices most relevant to fund managers.		Paul Moeketsi, **Sanlam Investments**
TUESDAY, 16 SEPTEMBER 2020 DAY 1 MORNING SESSION MC: Ms Linda Mateza			

(Vice-Chairperson: Batseta)		
SERIES 6: INFORMATION TECHNOLOGY, RISK MANAGEMENT AND BIG DATA		
Presentations	**Topic Summary**	**Speaker**
Not available for the public domain	**Digitalising for a changing world** The world of business has and continues to change rapidly and so too have customer needs. Staying abreast of these changes requires an agile approach to digitisation. Join our Operations Manager, Hugh Hacking as he unpacks/shares lessons learned on what is new on digitisation in the retirement fund space.	Hugh Hacking, **Old Mutual Corporate**
Download Presentation	**Systematising and simplifying investing** What does stock market & fund data tell us about how we should invest? Which asset classes should we invest in over the long term and what are the risks? How does contemporary investing incorporate passive? Join us to unpack the data and evidence that can answer these questions.	Gareth Stobie, **CoreShares Asset Management**
Not available for the public domain	**Cyber Risk Management during Covid-19** Penny shares insights into how the Covid-19 pandemic has impacted Cyber Risk Management practices.	Penny Futter, **African Bank**