# WINTER CONFERENCE

2023

#BeSmart





Sun City, North West Province



12-13 June 2023

Catch up on presentations now

#### **Batseta Winter Conference**

#### **Video Recording:**

https://video.wixstatic.com/vide o/0e1cb7\_668d6649408141ea87 1bb5d132825e88/1080p/mp4/fil e.mp4 **Topic:** Virtual Keynote Address: **SA blueprint for inclusive and sustainable socioeconomic growth** 

Chair: Radesh Maharaj, Board Director: Batseta and John Oliphant, Chairman, CRISA Committee

Speaker: Mr. Paul Mashatile, Deputy President of the Republic of South Africa







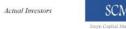


































#### **Batseta Winter Conference**

**Topic:** Fireside Chat Just Transition – Creating the South Africa we want.

Speakers:

**No Presentation** 

Dipak Patel, Head: Climate Finance and Innovation at the South African Presidential Climate Commission (PCC)

Shafeeq Abrahams, Eskom Pension and Provident Fund

Norbert Fullerton, Partner, LCP

Jan Mahlangu, COSATU











































#### **Batseta Winter Conference**

**Topic:** "Venture Capital: Empowering South African Pension Funds through Innovation and Impact"

**Futuregrowth Presentation** 

Chair: Mandla Nkosi, Transport Sector Retirement Fund

Speakers:

Amrish Narrandes, Head: Private Equity & Venture Capital, Futuregrowth

Maseabi Marageni, Head: Business Development, Futuregrowth









































#### **Batseta Winter Conference**

**Topic:** international outlook: Climate Change - The high carbon transition on the road to net

zero

**Sarasin Presentation** 

Chair: Matshidiso Nyembe, Randwater Retirement Fund

Speaker: Natasha Landell-Mills, Partner, Head of Stewardship, SARASIN











































#### **Batseta Winter Conference**

Old Mutual Corporate
Presentation

**Topic:** Findings of asset managers' Approach to Responsible Investment & Transformation

Chair: Kgomotso Ramokala, Telkom Retirement Fund

Speaker: Chinell Bermosky, Investment Consultant, Old Mutual Corporate









































#### **Batseta Winter Conference**

No Presentation

**Topic:** Investing for a better tomorrow: Urgent action is required to avert climate risk in South Africa.

Chair: Karthi Pillay, Independent Trustee/PO

Speaker: Thanzi Ramukosi, Investment Specialist, Ninety One















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#### **Batseta Winter Conference**

**Topic:** How to Smartly use global balanced solutions in your fund's investment strategy

Chair: Layla Savahl, Cape Municipal Pension Fund

**RisCura Presentation** 

Speakers:

Olebogeng Mathibe, Business Development Manager, RisCura

Lebogang Mohlabeng, Investment Consultant, RisCura















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#### **Batseta Winter Conference**

**Topic:** China: why retirement funds should allocate to the region

**Baillie Gifford & Co Presentation** 

Chair: Lin Sanford, Mondi Mpact Group Fund

Speaker: Ben Buckler, Client Service Director Baillie Gifford and Co









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#### **Batseta Winter Conference**

Topic: The importance of asset and liability management in an increasingly uncertain world

Chair: Siyabonga Mthalane, GEPF

Ashburton Investments
Presentation

Speakers:

Albert Botha, Head of Fixed Income, Ashburton Investments

Chris Siriram, Head of LDI and Structuring, Ashburton Investments









































#### **Batseta Winter Conference**

**Topic:** A decade of Investing in Africa

Chair: Kobus Hanekom, Batseta Board Director

Speakers:

**Steyn Capital Presentation** 

Sibo Khumalo, Head of Institutional Business, Steyn Capital Management

André Steyn, Chief Executive Officer and Chief Investment Officer, Steyn Capital Management

Zintle Twala, Analyst, Steyn Capital Management









































#### **Batseta Winter Conference**

**Topic:** Infrastructure Development: Building an inclusive future for fund members together.

Chair: Malizole Mdlekeza, MDM Actuaries

No Presentation

Panel:

Musa Mabesa, Chair AOFSA

Roselyn Spencer, MD, MiDA

Sonja Saunderson, Eskom Pension and Provident Fund











































#### **Batseta Winter Conference**

**Topic:** Holistic approach to impact: A Retirement Fund case study in South Africa (National Fund for Municipal Workers)

**NFMW Presentation** 

Hosts: Ayanda Gaqa

Speakers:

Leslie Ndawana, PO, NFMW

Charles Antonio, Board Chairman, NFMW

























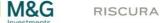


















#### **Batseta Winter Conference**

**Topic:** How do you invest for GENERATIONAL IMPACT in SA?

- Lessons from the last 20 years
- Allocating purpose driven capital

Chair: Thamani Naidoo, KZN Clothing Industry Provident Fund

**OMAI Presentation** 

**OMAI Video** 

Speakers:

Tania Swanepoel, Head: Environmental, Social and Governance (ESG), Old Mutual Alternative Investments

Vuyo Ntoi, Co-Managing Director: AIIM

Ria Papier, Client Director: Old Mutual Private Equity

Selina Nalane, Client Director, OMAI















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#### **Batseta Winter Conference**

**Topic:** Driving impact and changing lives through social infrastructure investments "A win-win for pension funds and communities"

Momentum Investments
Presentation

Chair: Grace Chauke, Transport Sector Retirement Fund

Speaker:

Motlatsi Mutlanyane, Head of Alternatives at Momentum Investments















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#### **Batseta Winter Conference**

**Topic:** ESG, regulation and impact: the future of sustainable investing

Chair: Soyisile Mokweni, Consolidated Retirement Fund

Moderator: Kenneth Robertson, Head of Client Portfolio Management Sustainable Investing at

Robeco

**Robeco Presentation** 

Speakers:

Sonja Saunderson, Chief Investment Officer at the Eskom Pension and Provident Fund

Wilma de Groot, Head of the Core Quant Equities capability and Head of the Quant Equity Portfolio Management team, Robeco











































#### **Batseta Winter Conference**

**Topic:** SME lending and the impact on small businesses to grow

**Sanlam Investments Presentation** 

Chair: Bryan Shuping, Moriting Wealth Managers

Speaker: Vukile Themba-Mketo: Private Debt Portfolio Manager, Sanlam Investments















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#### **Batseta Winter Conference**

**Topic:** From the Regulator/ Adjudicator's desk

Chair: Nazley Sallie, Director, Batseta

**PFA Presentation** 

**FSCA Presentation** 

Speakers:

Muvhango Lukhaimane, Pension Funds Adjudicator

Naheem Essop, Senior Legal Advisor, Pension Funds Adjudicator

Wilma Mokupo, Head of Department, Retirement Funds, Financial Sector Conduct Authority

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#### **Batseta Winter Conference**

**Alexforbes Presentation** 

**Topic:** Member Engagement Theme: Alexforbes' innovation on how members of funds can/should be engaged in a dynamic market environment

Chair: Xolani Dube, Natal Joint Municipal Pension/ Provident Fund

Speaker: Avishal Seeth, Head: Retirements Consulting, Alexforbes















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#### **Batseta Winter Conference**

**Topic:** Investing with purpose: How technology can give you greater insight and clarity of purpose when designing your strategy

**LCP Presentation** 

Chair: Letsatsi Moleli, Tshwane Municipal Provident Fund

Speaker:

Clay Lambiotte, Senior Partner – Investment, LCP

Conville Raymond Britz, General Manager Investments, GIPF















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#### **Batseta Winter Conference**

**27four Presentation** 

**Topic:** Applying Machine Learning for Tactical Asset Allocation

Chair: William Nkutha, UCT Retirement Fund

Speaker: Professor Daniel Page, 27four Investment Managers









































#### **Batseta Winter Conference**

Topic: Integrating ESG in an investment strategy: Risks, Returns and Opportunities for alpha

Chair: Lerato Mogopudi, Transport Sector Retirement Fund

**M&G Investments Presentation** 

Speakers:

Ielhaam Ismail, Equity Analyst, M&G Investments

Yusuf Mowlana, Portfolio Manager, M&G Investments















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#### **Batseta Winter Conference**

**OMIG Presentation** 

**Topic:** Investing for a future worth retiring in

Chair: Solly Matheba, Tshwane Municipal Provident Fund

Speaker: Mpho Mtsi, Client Director, OMIG









































#### **Batseta Winter Conference**

**Topic:** The Future of Default Investment Strategies

**10x Investments Presentation** 

Chair: Floyd Ntombela, NBC

Speaker: Chris Rule, Head of Client Solutions, 10X Investments















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#### **Batseta Winter Conference**

**Topic:** Ask tougher questions, get better answers.

Schroders Presentation Chair: G

Chair: George Strauss, Transnet Retirement Fund

Speaker: Kondi Nkosi, South Africa Country Head, Schroders















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#### **Batseta Winter Conference**

**Topic:** Retirement Fund Solutions: (TCF) Innovative ways to meet members' needs

**KZNMPF Presentation** 

Hosts: Ayanda Gaga

Speaker: Thomas Mketelwa, KZN Municipal Pension Fund















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